



THE ROUNDTABLE SERIES

BEACON STRATEGIES, LLC

2026 SCHEDULE



Save the Dates!

Look forward to seeing you
at the 2026 Roundtables



Chip Kispert

Managing Partner and
Host of the Beacon Roundtable Series

BEACONSTRATEGIESLLC.COM

Compliance - Orlando

February 24 - 26

Operations - Savannah

March 24 - 26

RIA - Phoenix

April 14 - 16

Innovators - Denver

April 28 - 30

Marketing & Recruiting - Florida

October 13 - 15

The Roundtable - California

November 10 - 12